



## Board of Trustees

### Andrew Rabinowitz

Co-president of R Baby Foundation, Andrew Rabinowitz is the chief operating officer and chief financial officer at Marathon Asset Management. Mr. Rabinowitz's responsibilities include global oversight of Marathon's operations, financial controls, systems, legal and compliance. He joined Marathon from Schulte Roth & Zabel, where he was a practicing lawyer in the corporate group specializing in hedge funds and asset management from 2000 to 2001.

Previously, Mr. Rabinowitz was employed at Ernst and Young for seven years as a certified public accountant (CPA) focused on hedge funds and asset management and broker-dealers. He supervised and conducted audits and oversaw consulting engagements in the financial services industry. Mr. Rabinowitz holds his J.D. in Law from Fordham University School of Law and a B.B.A. in Accounting from Pace University, where he graduated magna cum laude. Mr. Rabinowitz is a CPA in the state of New York and is currently a member of the bar in New York and Washington, D.C.

### Phyllis Rabinowitz

Co-president of R Baby Foundation, Phyllis Rabinowitz brings innovation and strategic thinking to the foundation through her seven years of experience as a consumer products marketing leader. Phyllis was formerly marketing director for Revlon's Almay brand, where she led all brand efforts including developing new positioning, advertising and media, promotions, website and public relations initiatives from 2005 to 2006. She also managed the company's \$60MM marketing budget. Before that she also lent her talents to Revlon as a senior product manager of the Almay Brand Communication Strategy, which drove Almay to be the fastest growing cosmetics brand in mass with the number one new product. She earned the position after acting as product manager and then senior project manager of Revlon brand and Revlon Lip, and she also spearheaded the Almay Nail and New Business new product line.

Phyllis is a CPA who worked at Ernst & Young from 1995 to 1997. She earned an M.B.A. in Marketing and Finance from New York University's Stern School of Business in 1999, where she was a Stern Scholar Recipient and vice president of the Graduate Marketing Association. She graduated magna cum laude with a B.S. in Accounting from the School of Business at the University of Maryland in 1995.

### Henry L. Belsky

A graduate of the University of Baltimore Law School and undergraduate of the University of Maryland, Henry L. Belsky is a founding partner of Schlachman, Belsky & Weiner, P.A., and has been practicing law for over 30 years in civil/criminal litigation. Formerly, he was legislative counsel for the House Administration Committee in the United States Congress. He is also accredited with writing the "Contested Election Law Procedure." A sustaining member of the American Trial Lawyers Association and the Maryland Trial Lawyers Association, Mr. Belsky was admitted to the bar to practice before all circuit courts in the state of Maryland, U.S. District Court for the District of Maryland, U.S. Court of Appeals for the Fourth Circuit, and the Supreme Court of the United States. Mr. Belsky is rated AV by Martindale-Hubbell.

Henry L. Belsky's daughter, Phyllis Rabinowitz, is currently co-president of the R Baby Foundation. She is married to Andrew Rabinowitz, CFO and COO of Marathon Asset Management Hedge Fund as well as a CPA and attorney also focusing on the foundation.



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### **Jon Halpern**

Mr. Halpern is the Founder, Managing Partner, and CEO of Halpern Real Estate Ventures, and has over 25 years of professional experience in Real Estate investing. Mr. Halpern began his career in 1985, stepping in to lead Halpern Enterprises, one of New York's leading regional commercial and residential property owners & operators.

Mr. Halpern successfully navigated the franchise through the real estate correction in the 90's. In 1994, he successfully partially exited Halpern Enterprises' commercial office portfolio through an UPREIT merger with Reckson Associates Realty, and joined the company as Executive Vice President and a member of the Board of Directors upon Reckson's public listing on NYSE.

In addition to his management and corporate governance roles, Mr. Halpern founded the Reckson Opportunity Partners fund, through which he acquired and supported management to develop multiple real estate operating companies including HQ Global Workplaces and American Campus Communities. After a successful exit of HQ Global in 2000, Mr. Halpern was asked to take leadership of the company in late 2001, as it faltered during the economic downturn. Between late 2001 and 2003, he served as CEO of HQ, successfully restructuring and exiting through an acquisition by a competitor.

In 2003, he was charged with launching the Real Estate Private Equity business at Marathon Asset Management. Between 2003 and 2010, he led the investment of over \$1 billion of equity globally, and was responsible for the firm's multi-billion dollar real estate business. Mr. Halpern recruited a 20-member team, outperformed the relevant market averages and was invited to the \$13 billion firm's leadership team as both Partner and Executive Management Committee member. In early 2010, Marathon's Executive Committee chose to refocus its strategic direction towards the liquid credit strategies business and away from the private equity business.

In mid-2010 Mr. Halpern recognized the opportunity and value in a hybrid investor / operator model, and founded Halpern Real Estate Ventures. Subsequently, RW III joint-venture was formed to further develop a scalable real estate investment, operating, and advisory platform.

Mr. Halpern received a Bachelor of Science in business administration, with a concentration in real estate, from the University of Colorado at Boulder.

### **Joel Press**

Joel Press Mr. Press founded Press Management LLC in July 2010 to provide succession planning, compensation, business strategy, operational guidance and start-up coordination services to financial service entrepreneurs creating hedge funds, private equity and venture funds.

Prior to forming Press Management, Mr. Press was a Managing Director in the Prime Brokerage division of Morgan Stanley from January 2007 to June 2010, where he focused on clients and the continuing complexities of the hedge fund asset class and assisted in identifying strategic opportunities for the firm.

In 2006, Mr. Press co-founded hedge fund Festina Lente Capital Management. During the fund's inception, Mr. Press served as the COO responsible for the operational side of the business and worked on the creation of a long term seeding relationship.

Previously, Mr. Press was a senior partner and served as Head of the Global Hedge Fund Practice at Ernst & Young from 1989 - 2006. Mr. Press created a team to provide audit and business advisory services to the entrepreneurial financial services sector. At the time of his departure, Ernst & Young's Global Hedge Fund Practice had a global market share of 45 percent with over 1,100 on staff and 100



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partners. Mr. Press operated Press Consulting, a business strategy consulting group for a select group of hedge funds and NYSE specialist firms prior to his joining Ernst & Young.

Mr. Press spent twenty one years early in his career as an accountant with Spicer & Oppenheim, formerly Oppenheim, Appel & Dixon, a firm specializing in all aspects of brokerage clients including operations, trading and business strategy. He joined the firm in 1968, was admitted to their partnership in 1977, and in 1981 was named to the National Management Committee, where he served until his departure in early 1989.

A frequent lecturer and speaker at conferences around the world on securities, investment partnerships and issues pertaining to the financial services industry, Mr. Press also writes a quarterly column on current topics affecting the hedge fund industry for HFMWeek. He was also a contributing author to Security Markets Around the World, 1988; Hedge Funds - A Guide for Institutional Investors, 1995; Evaluating and Implementing Hedge Fund Strategies, 1999; Private Equity and Venture Capital, 2000; Hedge Funds Law & Regulation, 2000; the first comprehensive survey of the legal issues that affect the hedge fund industry in many jurisdictions worldwide; Liz Gray Euro Money, 2002 and Funds of Hedge Funds: For Professional Investors and Managers, Euromoney, 2003.

Mr. Press serves on the National Board of HedgeFundCares, the boards of R Baby Foundation Board of Trustees and Park Avenue Armory, and is the treasurer of the Citizens Committee for New York City. In addition, Mr. Press is a former trustee of Long Island University where he also served as Chancellor of the Brooklyn Campus through September 2014. A CPA, Mr. Press earned his BS in accounting from Long Island University, Brooklyn campus. He also completed graduate courses in tax and finance at Pace University.

### **Andrea S. Markezin Press**

Andrea S. Markezin Press is the president of Marujupu LLC, a family office located in New York City, where she manages the operations of the office and oversees the planning, tax and investment services. Prior to this, Ms. Markezin was a partner in the Personal Financial Counseling Group in the New York office of Ernst & Young.

Ms. Markezin has over 20 years of experience in financial counseling to individuals and closely held businesses. She holds an M.B.A. from New York University and a B.S. from Lehigh University.

### **Avis Richards**

Avis Gold Richards is the CEO and president of Birds Nest Productions, a visual media production company dedicated to supporting philanthropic efforts. Ms. Richards is an award-winning producer and creative director. Birds Nest provides multimedia services for fund raising and to increase awareness for non-profit organizations. Ms. Richards is a graduate of the University of Maryland, where she earned her B.S. degree. In addition, she pursued her post-graduate studies at George Washington University and Bank Street College of Education.

Ms. Richards is on the board of directors for Help USA; a member of the Dinner Committee for the Joe Torre Safe At Home Foundation; a Game Ball recipient for the Boomer Esiason Foundation; a Peleton Project member for the Lance Armstrong Foundation; an Excalibur Award member for the American Cancer Society, for which she was also the Gala Event chair; and a founding member of Gilda's Club, for which she developed and chaired the Young Committee Member's Gala. Ms. Richards is also a member of the Friends Committee at Westchester Medical Center Children's Hospital, where she founded and chaired the hospital's annual 100K bike ride; a member of King David and Lion of Judah for UJA



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Federation of New York, where she chaired Mothers Educational Luncheon Groups in New York City; the Auschwitz Jewish Center's Educational and Bar and Bat Mitzvahs Committees, and has been active for 13 years in fund-raising events at The Whitby School in Greenwich, Connecticut. In addition, Ms. Richards received the Stevie Award in 2005 for Best P.R: Non-Profit Fund Raising Production for Help USA, and again in 2006 for Best P.R: Non-Profit Fund Raising Joe Torre Safe at Home Foundation. She has also received silver and gold Telly awards in 2005 and 2006 for two Help USA non-profit fund-raising videos and a Joe Torre Safe at Home Foundation non-profit fund-raising video, respectively, as well as several International Davey awards: St. Phillips Academy, Charitable Not-for-Profit Film and Video Award (silver, 2005); Help USA, Charitable Not-for-Profit Film and Video Award (silver, 2005), and the Boomer Esiason Charitable Not-for-Profit Film and Video Award (gold, 2006).

### **Bruce Richards**

Bruce Richards is the president and chief executive officer of Marathon Asset Management. Established in 1998, Marathon has offices in New York, London and Hong Kong that manage hedge funds, private equity funds and structured finance transactions that include strategies dedicated to distressed securities and special situations; high yield bonds, bank debt and mezzanine loans, asset-based lending, CLOs and CDOs, emerging markets, real estate finance, private equity and real estate private equity. Mr. Richards is responsible for general oversight of the firm and for global development of the various business lines.

Prior to founding Marathon, Mr. Richards worked on Wall Street during a 15-year tenure that included ten years as a managing director in charge of trading, investments and risk management in the fixed income division at Smith Barney and Donaldson, Lufkin & Jenrette. He began his career at Paine Webber. In 1982, Mr. Richards received his B.A. in Economics from Tulane University, graduating summa cum laude and a member of Phi Beta Kappa.

## Board of Governors

### **Julia Beck**

Julia Beck, founder of Forty Weeks, knows the pregnancy and motherhood lifestyle. Julia is the leading authority and strategic advisor to the expectant and new parent category. Known as a very well connected "Fairy Godmother" and sage counsel – Julia leads brands directly to their target and to their success.

A prominent marketing strategist based in Washington, DC and New York City, she noticed and experienced the huge number of unmet needs of pregnant women while pregnant with her first child in 1998. Recognizing a glaringly overlooked market, Forty Weeks was created to develop products and services with a clear focus on the woman and her experience throughout (and beyond) her forty-week journey.

Before the mainstream media made celebrity pregnancy and motherhood a favorite cover story Julia was already ahead of the belly on trends in maternity lifestyle. She continues to uncover "what's next" in the pre-and post-natal marketplace, and work with the companies that fill those needs. She serves as an expert voice, helping the media to better understand this highly experiential market and its many nuances. Julia understands how a new baby changes every family's consumer behavior, opening them and their extended family to new products and services. As the category's definitive elder statesman and strategic partner – Julia and her team help companies design a strategy and message so that their products effectively reach this powerful, niche market.



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She lives in Chevy Chase, MD with her husband Robert and their children Matthew, Rebecca, Lila and Samuel.

### **Sarah Currie-Halpern**

Sarah Currie-Halpern has dedicated her career to marketing and communications, leading these disciplines for companies in a variety of industries including technology, real estate, consulting and environmental/sustainability. Her experience ranges from working with start-up companies to ramp up their initial marketing strategies and budgets and then taking these plans to fruition, to directing marketing for more established organizations. She is an expert in generating heightened awareness and understanding for companies in their target markets, achieving successful breakthroughs into new markets, and helping clients reach and exceed their marketing and communications goals.

She is a Mom, a lifelong environmentalist and vegetarian, a marketing enthusiast, and loves traveling, art appreciation and culture.

Sarah is a Board Member of the Manhattan Solid Waste Advisory Board, the New York League of Conservation Voters NYC Chapter Board, Manhattan's Community Board 1, and participates on the Sustainability Committee of CoreNet Global's NYC Chapter. She holds a Bachelor's Degree from Boston University School of Management with a concentration in marketing, and a Certificate in Public Relations from New York University.

### **Marty Eidelstein**

A veteran of 35 years in the food industry, Marty Eidelstein currently owns and operates six Key Food Marketplace supermarkets in northern New Jersey, and in Orange, Dutchess and Putnam Counties in New York.

Mr. Eidelstein is involved with many charities and has been honored by the Bnai Brith and Chabbad of Northwest New Jersey. He lives in Franklin Lakes, N.J. with his wife and two sons.

### **Andrew Friedman**

Andrew Friedman is the principal owner and founder of Friedman Properties, L.L.C., a real estate company specializing in the development of retail and commercial space in New Jersey and the surrounding region. Mr. Friedman is also a principal in Bottle King, a chain of wine and spirits stores, where he manages many of the companies' real estate, financial and legal matters. Before shifting his focus to business and real estate development, Mr. Friedman was associated with the international law firm of Paul, Hastings, Janofsky & Walker. He specialized in real estate transactions – more specifically, representing REITS and large pension funds in their acquisition, financing and leasing of large-scale real estate projects. Mr. Friedman began his legal career at the New Jersey Office of the Attorney General where he participated in the investigation and prosecution of Consumer Fraud matters.

Mr. Friedman also authored an article entitled "Ding, Dong Durrett Didn't Die – Landlords Take Cover," which was published in the New York Real Property Law Journal in 1995. The article addressed the rights of Trustees in Bankruptcy with respect to terminated leasehold interests. In 1994, Mr. Friedman earned a J.D. from St. John's University where he served on the ABI Law Review and also received an American Jurisprudence Award for Scholastic Achievement in Contracts Law. In 1996, he earned an L.L.M degree from the Georgetown University School of Law. Mr. Friedman earned a B.A. in Accounting from The George Washington University in 1991.



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### **David Gaynes**

David Gaynes is a Managing Director in Prime Services Origination Sales. Based in New York, Mr. Gaynes draws on more than two decades of Prime Services management experience.

Mr. Gaynes joined Barclays in 2010. He previously spent eight years at Deutsche Bank where he was a Managing Director in Sales. He was also part of the senior management team for Deutsche Bank's Prime Services business where he serviced and financed some of the world's largest hedge funds. Mr. Gaynes had regional sales responsibilities in the West Coast, Connecticut and New York, and his guidance was instrumental in propelling Deutsche Bank to the top of the prime brokerage rankings.

Mr. Gaynes joined Deutsche Bank from Lehman Brothers where he was a Vice President and Senior Relationship Manager, and helped maintain and enhance relationship management for some of the firm's key clients. He grew the firm's prime brokerage relationships by expanding the client services Lehman offered. Mr. Gaynes spent a total of 12 years at Lehman Brothers. Mr. Gaynes is also a CPA who worked at Coopers and Lybrand from 1987 to 1990 as an Audit Senior and Staff Accountant.

Mr. Gaynes is a board member of R Baby Foundation and President of Chillin' with Adam: The Adam Gaynes Foundation. The foundation was established in honor of his son and raises money for research and the care and comfort of children with brain and spinal cord tumors. Most recently, Mr. Gaynes and his wife Arlene adopted a baby from China named Lindsay Ruo Yang. Lindsay is now 8. He also has two older sons named Adam and Taylor.

He earned a BBA in Accounting in 1987 from Hofstra University, where he was a member of the Accounting & Tax Society.

### **Jen Geller**

Jenifer Geller lives on the Upper West Side of Manhattan with her husband, Adam, and 3 sons Dylan, Noah and Brandon. She is a born and raised Midwesterner, hailing from the suburbs of Chicago, but now feels like a native New Yorker...and even cheers for the Knicks with all of her boys. Jen attended the University of Wisconsin with a double major in Poli-Sci and Communications and now is the Executive Beauty Director at Refinery29, a millennial minded lifestyle website. Philanthropy has always been important, as the philanthropy chair of her sorority in college, and active involvement in her children's school. Her commitment to R Baby began upon meeting Andrew and Phyllis, hearing their story, and wanting to contribute to such an amazing and important cause.

### **Mark Goldman**

Mr. Goldman is a Managing Director in Houlihan Lokey's Financial Sponsors Group and a member of the firm's Management Committee. As head of the Hedge Fund and Alternative Capital Group within the financial sponsors practice, he has covered hedge fund, pension fund, and large multi-asset class managers since 2007 and maintains relationships with more than 150 such managers. Mr. Goldman has been involved in some of the firm's most interesting and complex situations, such as the sale of Octavian to TPG Capital. While he is primarily based in Los Angeles, he spends a significant amount of time in New York.

Before joining Houlihan Lokey, Mr. Goldman was a director and founding member of Deutsche Bank's M&A group. Previously, he was a Director in UBS's M&A group. In these roles, he advised on more than 50 M&A transactions involving more than \$75 billion of capital.

Mr. Goldman has also been a board member of Affinity Media, a Goldman Sachs and Oak portfolio company, and a faculty member of New York University's School of Continuing and Professional Studies' Center for Finance, Law, and Taxation, in both New York and Beijing.



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Mr. Goldman earned a B.A. in Economics from Duke University and an MBA from Duke University's Fuqua School of Business. In addition, he attended the London School of Economics for a general course degree from the Accounting & Finance department.

### **Jim Greenberg**

### **Brian S. Grodin**

Brian S. Grodin graduated from the University of Miami in 1988. With over 15 years of extensive experience in the insurance and financial planning industry, he founded the Grodin Group. Brian and his family reside in Rye Brook, N.Y., where he is actively involved in philanthropic causes for the Maria Fareri Children's Hospital at Westchester Medical Center. He is a member of the University of Miami Alumni Association and vice president of Turn the Corner Foundation, an organization dedicated to the fight against Lyme disease.

### **Louis Hanover**

Louis Hanover is the chief investment officer of Marathon Asset Management. Mr. Hanover oversees all portfolio managers and their respective investments. He is also responsible for risk management of the funds managed by Marathon and serves as the senior portfolio manager for the Marathon Special Opportunity Fund and Marathon Global Convertible Fund. Mr. Hanover has had extensive trading experience and expertise as an arbitrageur and risk manager in the fixed income global markets.

Prior to co-founding Marathon in 1998, he was a managing director at Smith Barney, where he was responsible for all trading and risk management in the global emerging markets debt trading division. Mr. Hanover's other experiences include being a director of the global emerging markets debt and foreign exchange derivatives trading division at Merrill Lynch, and he is also one of the pioneers of warrants on a basket of Latin American equities at Nomura Securities International (1991), where he was responsible for equity derivatives in emerging and developed markets. Mr. Hanover was also one of the early U.S. traders of European sovereign debt futures on First Chicago Capital Markets' arbitrage desk. Prior to that Mr. Hanover was a floor trader at the Chicago Board of Trade. Mr. Hanover received a B.A. degree in Economic History from the University of Chicago and a M.B.A. from the Graduate School of Business at the University of Chicago in 1986 and 1989, respectively.

### **Marcel Herbst**

Marcel Herbst is Managing Director at Arena Investors, LP, a credit fund based in New York. From 2002-2010, he was Executive Director and member of the management committee of Harcourt AG, a Fund of Hedge Funds group where he was also Head and COO of Harcourt's US division. Following Harcourt, he created a joint venture between Harcourt and Weston Capital Management, a US based seeding firm, where he was Managing Director and Member of Management Committee on behalf of Harcourt (2010-2012). Mr. Herbst started his career in 2000 at the Enron Corporation, where he worked in the private equity team in London. Mr. Herbst received an MBA from the University of St. Gallen, Switzerland.

### **Ted Jackson**

### **Steve Lazarus**

Steve is Managing Director at AccuShares, a developer of innovative exchange-traded fund (ETF) shares designed to provide exposure to key alternative asset classes. Stephen leads sales and marketing to hedge funds and the professional trading community, leveraging his deep financial services experience.



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Steve also serves as the Chief Compliance Officer and Chief Operations Officer for Accushares Management, LLC. Prior to AccuShares, he was a Managing Director at Credit Suisse, working with the firm's top hedge fund trading partners. He also served as Managing Director at Deutsche Bank, where he spearheaded the sales of structured products in the Global Markets and Private Wealth divisions. Previously, Stephen was at Credit Suisse Financial Products and other Credit Suisse First Boston affiliates, leading the firm's Financial Institutions sales team, with responsibility for covering banks, mortgage servicers and governmental agencies for fixed income and derivatives products. He is on the Board of Governors of the RBaby Foundation and is active in numerous philanthropic endeavors. He holds a B.S. in Accounting from Pace University.

### **Mitch Lieberman**

Mitch Lieberman is global co-head of Global Securities Services (GSS) in the Equities Division, with GSS comprising the Prime Brokerage, Clearing, Securities Lending and Global Fund Administration businesses. He is a member of the Securities Division Operating Committee and chairman of the Goldman Sachs Trust Company and Goldman Sachs Cayman Trust. Mr. Lieberman joined the firm in 1980 in Global Operations. He moved to the Equities Division in 1992 as head of Prime Brokerage and became co-chief operating officer of GSS in 1999. Prior to that, he became a managing director in 1997 and a partner in 2000.

### **Scott Merves**

Scott Merves is a portfolio manager/senior analyst of Armature Capital Management. Scott has over 20 years of investment experience. He was a portfolio manager at Elm Ridge Capital Management from 2012 to 2015 and a portfolio manager/senior analyst at Bear Stearns Asset Management/Broad Arch Capital from 2002-2012. From 2001 to 2002, he was a senior analyst at Glenview Capital Management (2001-2002). Scott began his investment career in 1994 as a research analyst at Bear Stearns & Co. He earned a B.A. from University of Michigan, Ann Arbor.

### **David Meyer**

#### **Mr. G**

Mr. G has been delivering forecasts on New York television for almost 40 years. New York's most popular TV weatherman, Mr. G, began his career as a school teacher at Albert Einstein Intermediate School in The Bronx. While a teacher, he created New York City school system's first computerized weather program for use by children and their teachers. After teaching in public school for a decade, Mr. G was recruited right out of the classroom to become a TV weatherman at New York's WCBS-TV, Channel 2 in 1977.

Mr. G joined WPIX as the weekday weatherman in September 1993 where he has won four Emmy Awards and an Edward R. Murrow Award. In 2008, Mike Wallace presented the Friar's Club Life Time Achievement Award to Mr. G. In addition, PIX News at Ten has been named Best Newscast by numerous prestigious outlets including the New York State Associated Press Broadcasters Association and the New York Press Club.

An ardent supporter of education, Mr. G is very involved in working with students. To date, he has visited over 500 schools, especially lower income districts, where he speaks in classrooms (not just about weather, but motivationally as well) and tries to visit at least one school per week when school is in session. Every year since its inception, he has participated in New York City's "Principal For a Day" program, declaring that day "homework and test free" and always gets a standing ovation! In addition,



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June 30, 1993 was proclaimed “Mr. G day” in the Bronx for his motivational work with children. Mr. G is a board member for the R Baby Foundation and works to improve pediatric care in emergency rooms in the tri-state area.

Mr. G continues his series of lectures as “Professional in Residence” at his alma mater Hofstra University where he speaks on radio and television broadcasting. Mr. G was born in Brooklyn and raised in Queens where he attended P.S. 201 and J.H.S. 218. He graduated from Francis Lewis High School and went on to Hofstra University in Long Island where he earned a Bachelor of Arts degree in History in 1967. He received a Master of Arts degree in Secondary Education from Hofstra and pursued doctoral studies at Yeshiva University.

When his is not forecasting or involved in charitable endeavors, Mr. G can often be seen running in Central Park, and has run New York City Marathons many times. An avid runner, he has run over 60,000 miles or three times around the planet.

### **Steve Nadel**

Steve is a partner in Seward & Kissel’s Investment Management Group. He joined the firm in 1997. He is also the founding editor of *The Private Funds Report* and *The Private Funds Bullet Report*, two Group newsletters.

Steve has extensive experience in issues relating to the establishment and ongoing operation of hedge funds, funds of funds (U.S. and offshore), private equity funds, separate accounts, registered investment advisers, commodity pool operators and commodity trading advisors, as well as related matters, including management company structuring, fund marketing, employment agreements, solicitation agreements, joint ventures, seed capital arrangements, regulatory compliance and general organizational matters.

Steve’s strategic, practical, highly responsive approach is well known throughout the industry. Through his large network, he is able to source practical industry trends, which he seeks to impart in addition to his legal guidance. He represents a wide variety of clients ranging from start-up entrepreneurs to very large, prominent institutions, and he is considered by the various services providers in the space (including accountants and brokers) to be one of the premier attorneys in the alternative investment management arena.

Steve wrote a chapter on U.S. private investment fund regulation for the book entitled *The Capital Guide to Alternative Investment*, as well as for *The Review of Securities & Commodities Regulation*. He has also authored the following investment management articles: Foresight for Established Managers, *Law 360*, June 2010; The Expansion of Hedge and Private Equity Funds, *Law 360*, May 2010; How to Reinvigorate Investment in Hedge Funds, *HedgeWorld.com*, July 2009; Hedge Funds Affected by New Rules, *2009 Hedge Fund Industry Report*; State Level Investment Adviser Registration, *Private Investment Forum*, Fourth Quarter 2001; The Principal Elements of Private Equity, *Private Asset Management*, May 3, 1999; An Accountant’s Guide to the Major Legal Issues Affecting Hedge Funds, *The CPA Journal*, October 1998; and Becoming an SEC-Registered Investment Adviser: Understanding What’s Really Involved, *Hedge Views*, Summer 1998. Steve is a highly sought after lecturer who speaks regularly on various investment management topics, and who is also often quoted in many leading business and legal publications, including the New York Times, the Wall Street Journal and Bloomberg. He is listed in the Super Lawyers New York-Metro edition. He also previously taught a course at the New York Institute of Finance titled, "How to Start a Hedge Fund."

Steve is a member of the American Bar Association and the New York State Bar Association. Steve also sits on the Boards of Directors of the charities Hedge Funds Care and the R Baby Foundation.



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### **Jay Peller**

Jay Peller is the Managing Director and Global Head of Marketing, Sales and Product Development of Citco Fund Services (U.S.A.) Inc. and a member of the Citco Fund Services Global Management Team. Prior to joining Citco in January of 2000, Jay was employed by Tudor Investment Corporation where he served in various senior positions, including Vice President of the Fund Accounting Group from 1998 to 1999 and Manager of the group from 1993 to 1997. From 1990 to 1993 Jay worked in the Ernst & Young Financial Services Group. He is a CPA and received a degree in Business Administration and Accounting from State University of New York at Albany.

### **George Petrow**

George Petrow joined Sidley Austin, LLP as a partner in 1997, co-leads Sidley's Global Finance practice and is a member of the firm's Management and Executive Committees. Since 2012, George has been the Managing Partner of the European Region, based in London. Before coming to London, he was the Managing Partner of the New York office.

George's securities and corporate finance practice emphasizes the securitization of commercial mortgage loans and related areas of capital markets and real estate finance. He has more than 30 years of experience in commercial mortgage securitization, and was involved in many developments of the secondary market for commercial mortgage loans, including single asset securitizations of urban office loans in the early 1980s, the first successful Wall Street commercial mortgage conduit and the first commercial mortgage loan securitization using a shelf registration statement. More recently, George represented the Federal Reserve Bank of New York as it expanded the collateral eligible for its Term Asset-Backed Loan Facility (TALF) to include CMBS, which is credited as a key component in the revival of that market, and he continues to represent opportunistic purchasers of mortgage loans and securitized products, by means of both stock and asset acquisitions.

### **Tracey Polito**

Tracey Polito is Counsel at Stone Point and has been with the firm since 2015. Prior to joining Stone Point, Ms. Polito was an Assistant General Counsel at BDO USA, LLP, and she previously worked as a corporate attorney at Fried, Frank, Harris, Shriver & Jacobson LLP and at Dechert LLP. She holds a B.A. from State University of New York at Cortland and a J.D. from Brooklyn Law School.

### **Stephanie Port Javorsky**

### **Zach Rosenbaum**

Zachary Rosenbaum has a multi-stat trial practice focusing on commercial litigation and civil and criminal fraud matters, including civil RICO prosecution and defense, securities litigation, commercial real estate and mortgage lending litigation, secured financing matters, telecommunications litigation, and grand jury investigations. Mr. Rosenbaum has developed a specialty in business fraud matters, prosecuting actions on behalf of institutional plaintiffs in New Jersey and New York. He also routinely conducts arbitration proceedings in domestic and international disputes. Mr. Rosenbaum is a member of the firm's Commercial Litigation and White Collar Criminal Defense Practice Groups, and he co-leads the firm's real estate litigation practice.



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In 2006, Mr. Rosebaum was recognized as “Forty under 40” by NJBiz magazine for his outstanding achievement and commitment to business growth in New Jersey. He was also named a “Rising Star” by New Jersey Super Lawyers magazine in 2006.

### **Arthur Sachs**

Mr. Sachs has been in the securities industry for over twenty-five years having held positions at firms such as Salomon Brothers, Wachovia (now Wells Fargo), Smith Barney and Alex Brown. He is currently a senior member of the structured products sales force at KGS Alpha Capital Markets where he is responsible for coverage of large institutional clients including insurance companies, money managers and hedge funds. He has also spent time on the consumer lending side of Citibank including credit cards and other financial products.

Mr. Sachs holds a B.S. in Computer Science from the school of engineering at Washington University and an MBA from NYU. He lives in Manhattan with his wife and two daughters, enjoys tennis and waterskiing and has been a member of the R Baby Board since 2006.

### **Paul Wysoki**

Paul Wysoki is a tax partner at Sidley Austin LLC. His practice centers on advising business entities involved in commercial transactions, with an emphasis on representing regulated and non-regulated investment funds and investment advisors. He also has extensive experience in the taxation of stock, security and commodity transactions and specialized derivative financial instruments. Paul is recognized in the 2016 edition of The Best Lawyers in America.

## Medical Advisory Board

### **Robert Belfer**

Robert Belfer graduated from Columbia College ('55) and the Harvard Law School ('58). He began a long career with Belco Petroleum Corporation, a Fortune 500 company, where he was President for 20 years and named Chairman in 1985. The company engaged in exploration and development of oil and gas in the United States, Peru and Canada. Its assets now form part of EOG Resources. In 1992, Bob founded Belco Oil & Gas Corporation, a leading independent producer of domestic oil and gas, listed on the New York Stock Exchange. In 2001, Belco merged with another company and its assets are now part of Anadarko Petroleum. He is currently Chairman of Belfer Management LLC, a private investment firm.

Bob is a member of the Visiting Committee at the Harvard Kennedy School. He is an active member of the Council on Foreign Relations and of Business Executives for National Security (BENS). He is a member of the Executive Committee and of the Board of Overseers of the Weill Cornell University Medical College and is a former Chairman of the Board of Overseers of the Albert Einstein College of Medicine where he now serves on its Executive Committee. Bob is currently on the Board of the Dana Farber Cancer Institute where he has established the Belfer Institute for Applied Cancer Science. He is on the Board of Governors of the American Jewish Committee and the Weizmann Institute of Science. Bob is a member of the Chairman's Council of the Metropolitan Museum of Art in New York and has funded the Mostly Mozart Festival at the Lincoln Center for the Performing Arts.

### **Bruce Brovender**

Bruce Brovender graduated from Brooklyn College in 1976. He continued his medical studies in Italy where he received his MD in 1984. He completed his fellowship in Pediatric Hematology and Oncology at



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New York University in 1988. He is a member of the American Medical Association, a fellow of the American Academy of Pediatrics, a member of the Board of Directors of Lenox Hill Hospital PHO, and an instructor of Child Abuse an Awareness for New York State.

Prior to joining Weill Cornell Medical College in 2015, Dr. Brovender held a leadership position at Lenox Hill Hospital and was a member of a private practice.

### **Carlton Colker**

Dr. Carlton M. Colker is Chief Executive Officer & Medical Director of Peak Wellness of Greenwich, Connecticut. His practice specialties include internal medicine, sports medicine, and athlete nutrition. He is an attending physician at Beth Israel Medical Center in New York, and Greenwich Hospital, in Connecticut. As a special care physician, he has taken care of the most critically ill patients in the intensive care unit and emergency room. A Fellow of the American College of Nutrition, Dr. Colker is also one of the premier published researchers in the field of integrative care. He is a widely published clinical researcher on nutrition and human performance, and regarded as one of the world's foremost experts on athletic enhancement and performance nutrition.

Dr. Colker has worked with numerous NBA, NFL, MLB, NHL, USTA, and Olympic athletes and celebrities. Dr. Colker is also Chief Medical Advisor and regular columnist in FLEX Magazine, and has published a number of books. As a regular guest medical correspondent Dr. Colker can be seen on Fox News Channel's "Fox & Friends" offering his expert opinion and advice to millions of American households. Dr. Colker's commentary can also be seen on ABC's World News Tonight, ESPN Outside the Lines, NBC's Health Segment, and Court TV. Dr. Colker has also been interviewed on national television over a variety of topics from the serious to the not-so-serious by everyone from Barbara Walters and Katie Couric to Jenny Jones, Montel Williams, and Roseanne Barr. As his personal physician and long-time trainer, Dr. Colker starred alongside NBA legend Shaquille O'Neal on ABC's Shaq's Big Challenge. Dr. Colker was also a competitive bodybuilder and former champion. He has managed to combine his remarkable experiences to help countless people unleash their power and reach their true maximum potential.

### **Stephen Daniels, MD, PhD**

Stephen Daniels, MD, PhD, earned his medical degree from the University of Chicago in 1977 and his Masters in Public Health from Harvard University in 1979. He completed his residency in Pediatrics and his fellowship in Pediatric Cardiology at the Cincinnati Children's Hospital Medical Center, in 1981 and 1984, respectively. In 1989 he received his doctorate in Epidemiology from the University of North Carolina. Dr. Daniels held numerous academic and clinical appointments at the University of Cincinnati College of Medicine and the Cincinnati Children's Hospital before joining the University of Colorado School of Medicine in 2006 as Chairman of the Department of Pediatrics, Pediatrician-in-Chief and L. Joseph Butterfield Chair in Pediatrics at Children's Hospital Colorado.

### **George Dover**

George J. Dover, M.D., is the director of the Department of Pediatrics at Johns Hopkins University School of Medicine and pediatrician-in-chief of the Johns Hopkins Children's Center. Former director of the division of pediatric hematology at Johns Hopkins, Dover has a long history in the study and treatment of sickle cell disease (SCD), a genetic condition that affects nearly 100,000 Americans, most of them African-American, as well as people of Middle Eastern and Mediterranean descent. Named for the unusually sickle-shaped red blood cells, the condition causes, red blood cells, the body's transporters of oxygen, to become rigid, which in turn reduces their oxygen delivery to vital organs



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and causes cells to get stuck in the blood vessels, leading to severe pain and so-called “sickling crises,” which require transfusion and hospitalization.

Dover was responsible for many of the initial observations of the biology and genetic control of fetal hemoglobin, a type of hemoglobin that makes red blood cells less likely to bend and clump. He became one of the pioneers in the area of pharmacologic manipulation of fetal hemoglobin, and has made many substantial contributions to the field. Along with Johns Hopkins’ Samuel Charache, M.D., Dover discovered that the cancer drug hydroxyurea can boost fetal hemoglobin and decrease the excruciating pain of sickling crises, as well as respiratory complications known as acute chest syndrome. The discovery catalyzed the drug’s FDA approval for treatment of sickle cell disease pain crises. To date, hydroxyurea remains the only FDA-approved drug for treatment of such episodes.

A 1968 graduate of Washington and Lee University, Dover received his medical degree from 1972 from Louisiana State University Medical School in New Orleans. He trained in pediatrics at Johns Hopkins Hospital, where he also completed a fellowship in pediatric hematology/oncology before joining the Hopkins faculty in 1977 as an instructor and a research associate in the Howard Hughes Medical Institute for Human Biochemical Genetics.

Moving up the ranks at Hopkins, Dover directed the division of pediatric hematology from 1990 to 1996 until his appointment that year as director of both the department of pediatrics and the Johns Hopkins Children’s Center. In recent years, Dover led faculty and staff in the development and design of the Charlotte R. Bloomberg Children’s Center, a state-of-the-art pediatric building on Johns Hopkins’ East Baltimore campus, which opened in May of 2012.

The author of over 100 peer-reviewed publications as well as author or co-author of more than 26 book chapters in the fields of pediatric hematology and genetics, Dover has been a consultant on numerous NIH grants and is active in federal government advisory committees. He was the Chairman of both the NHLBI hematology study section and the DSMB for the NIH Comprehensive Sickle Cell Centers and also a board member of the Cooley’s Anemia Foundation.

Dover’s research in molecular biology and genetics, thalassemia and sickle cell disease was continuously funded by the NIH at the R01 level for over 20 years. In addition, he has been the principal investigator on two NIH funded training grants: the “Child Health Research Career Development Award” and the National Institute of Child Health and Human Development’s “Institutional Training for Pediatricians.”

Dover is a recipient of the George J. Stuart Award for Outstanding Clinical Teaching, given by the senior medical students at Johns Hopkins; the Alexander Schaffer Award for Outstanding Teaching of the Harriet Lane Pediatric Residents; and the MERIT Research Award from the National Heart, Lung, and Blood Institute of the National Institutes of Health (NIH).

### **George Foltin**

Dr. George Foltin is Vice Chair for Pediatric Clinical Services at Maimonides Medical Center in Brooklyn, NY. Previous to joining Maimonides, Dr. Foltin was the Division Director for Pediatric Emergency Medicine at Bellevue Hospital Center/NYU Langone Medical Center for twenty-five years. His specialty is Pediatric Hospital Medicine as well as Pediatric Emergency Medicine.

Dr. Foltin has dedicated his career to developing emergency services for children and pediatric trauma programs. He is also experienced at disaster preparedness for children.

He has published extensively, and has spent decades working with the Academy of Pediatrics and the Pediatric Academic Societies. Dr. Foltin is proud to be a part of the Maimonides team of pediatricians,



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pediatric subspecialists, pediatric surgical specialists, pediatric nurses, social workers, respiratory therapists, administrators, EMTs and other allied health care professionals, all dedicated to providing excellent health care and innovative programs for the Brooklyn community and beyond.

### **Michael Gewitz**

Dr. Michael Gewitz is the Director of Pediatrics and Chief of Pediatric Cardiology at Children's Hospital at Westchester Medical Center. He received his medical degree from Drexel University College of Medicine and has been in practice for 41 years.

### **Ernest Leva**

Dr. Leva matriculated from the University of L'Aquila, L'Aquila, Italy in 1985. After medical school, he entered a General Pediatric Residency at the University of Medicine and Dentistry of New Jersey, a combined program at Robert Wood Johnson University Hospital and St. Peter's Medical Center. Following medical school, Dr. Leva began a dual career in General Pediatrics and Pediatric Emergency Medicine. That is the pursuit that he has followed to this day.

Dr. Leva currently is a partner in a general pediatric practice in Manalapan New Jersey, Union Hill Pediatrics, and is also the director of Pediatric Emergency Medicine at Robert Wood Johnson University Hospital, Bristol Myers Squibb Children's Hospital. For over 20 years he has been an active member of the Academy and has represented the Academy's interests in a number of national events. On a state level, Dr. Leva has also represented the Academy for over 15 years as part of the Emergency Medical Services for Children Committee acting as the chair for 6 years, and currently as the vice-chair. He has also represented the Academy on the Child Fatality Near Fatality Review Board since its inception 13 years ago, currently as vice-chairperson.

### **George Lister**

Dr. Lister is the Jean McLean Wallace Professor of Pediatrics and Professor of Cellular and Molecular Physiology at Yale School of Medicine. He was formerly Chair of Pediatrics at Yale School of Medicine and Chair of Pediatrics and an Associate Dean for Education at UT Southwestern Medical Center.

Dr. Lister received his medical education at Yale School of Medicine. He obtained his residency training at Yale-New Haven Hospital and fellowship education at the University of California San Francisco, and the Cardiovascular Research institute in Pediatric Cardiology and Neonatology.

He is certified in the specialties of Pediatrics, Pediatric Cardiology, Neonatal-Perinatal Medicine, and Pediatric Critical Care Medicine. He has been elected to a number of national offices including President of the Society for Pediatric Research, President of the American Pediatric Society, and Chair of the Board of Directors of the American Board of Pediatrics. He has served as Editor-in-Chief of Pediatric Research, a Senior Editor of Rudolph's Pediatrics textbook. He is a member of The Academy of Medicine, Engineering and Science of Texas, the Connecticut Academy of Science and Engineering, and the National Academy of Medicine.

### **Richard A. Polin**

Richard Polin is the William T. Speck Professor of Pediatrics at Columbia University, College of Physicians and Surgeons in the City of New York and has been Director of the Division of Neonatology at Morgan Stanley Children's Hospital of New York-Presbyterian since 1998.



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After earning BA and MD degrees from Temple University, Dr. Polin completed a pediatric internship and residency at Children's Memorial Hospital in Chicago, and a pediatric residency and neonatology fellowship at Babies' Hospital in NY. He was Pediatric Chief Resident there, from 1974-75 and Rustin McIntosh Fellow in Pediatrics from 1975-77.

An Associate Pediatrician at Children's Hospital from 1975-1977, he was named Outstanding Pediatric Attending for 1976-1977. He won similar honors for 1978-79 and 1982-83 at The Children's Hospital of Philadelphia, where he held the positions of Director of the Housestaff Training Program, Assistant and Associate Physician-in-Chief, Academic Coordinator of Pediatrics, and Acting Director, Neonatology. Temple University's Medical School named Dr. Polin its outstanding alumnus in 1995. In 1998, Dr. Polin returned to Morgan Stanley Children's Hospital of NY- Presbyterian as the Director of Neonatology and Vice-Chairman of the Department of Pediatrics. In 2005 he received the Physician of the Year Award both from the New York-Presbyterian Hospital Columbia University Medical Center and the Morgan Stanley Children's Hospital of New York-Presbyterian, Division of Nursing. In the spring of 2006 Dr. Polin received the National Neonatal Education Award from the AAP's Section on Perinatal Pediatrics. Dr. Polin has published over 200 original papers, 20 books (including Fetal and Neonatal Physiology, Workbook in Practical Neonatology, Pediatric Secrets, Fetal and Neonatal Secrets, Current Pediatric Therapy, Pocket Neonatology) and more than 200 abstracts. Dr. Polin is the Chair of the NICHD Neonatal Research Network executive steering committee, and he is the chair of the Sub-board of Neonatal-Perinatal Medicine.

### **Walter Rosenfeld**

Dr. Walter Rosenfeld, a specialist in adolescent medicine, is the chair of pediatrics at Goryeb Children's Hospital. Dr. Rosenfeld received a BS degree from the University of Wisconsin and then earned his MD degree from Temple University School of Medicine. He completed a residency in pediatrics at Babies Hospital of Columbia University College of Physicians and Surgeons and a fellowship in adolescent medicine at Children's Hospital Boston of Harvard University.

After spending a year on the faculty at Children's Hospital, he moved to the Albert Einstein College of Medicine/Montefiore Medical Center in Bronx, NY, working for the next 11 years in the Division of Adolescent Medicine as the director of adolescent ambulatory services. His research, publications, and public speaking have encompassed multiple areas of adolescent health, with particular emphasis on adolescent sexuality, risk-taking behaviors, eating disorders and obesity, substance abuse, ethical issues in research with adolescents, teens and the internet, importance of effective communication with teens and parents, and the connections between physiologic disorders and psychosocial issues.

Dr. Rosenfeld is a past president of the North American Society for Pediatric and Adolescent Gynecology and the former director of programs for the Society for Adolescent Medicine. He previously served on the editorial board of "Adolescent Health Update," and is an editor of the "Textbook of Adolescent Health Care," both published by the American Academy of Pediatrics. Dr. Rosenfeld's commitment to the pediatric residency is evident through his direct role in teaching, as well as his support of resident research and faculty development.

### **Meridith Sonnett**

Dr. Sonnett's primary academic focus is in the area of Quality and Performance Improvement. She serves as the Chair of the New York-Presbyterian Morgan Stanley Children's Hospital Quality Council and the Chair of the Morgan Stanley Children's Hospital Significant Events Committee. Dr. Sonnett has been the leader of multiple quality improvement initiatives within our division that include management of high risk



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patients with fever and neutropenia, improving pain management and expediting patient flow in the Pediatric Emergency Department.

Dr. Sonnett is also interested in emergency department resource utilization. She has presented nationally in the areas of both ED resource utilization and quality and patient safety. She serves on the Child Health Corporation of America's (CHCA) expert panel for Whole Systems Measures for Pediatric Emergency Departments. As Chair of the Quality Council, Dr. Sonnett has also spearheaded numerous quality initiatives for the institution and shares her expertise in the areas of patient safety, medical error reduction and quality improvement in health care. Dr. Sonnett is co-investigator on a New York State Department of Health Grant entitled Promoting Pharmaceutical Safety Systems Initiative: PECARN Safety Study.

Dr. Sonnett is an active member of the NYPH Quality and Patient Safety Committee, the New York-Presbyterian Board of Trustees Committee on Patient Centered Care and Services Quality, and the Morgan Stanley Children's Hospital Emergency Preparedness Committee.

## Ric Superina

### Adam Vella, MD, FAAP

Adam Vella, MD, FAAP, graduated from medical school at the SUNY Downstate Medical Center in 1997 and completed his residency in Pediatrics at Columbia's Babies and Children's Hospital in 2000. After completing a Pediatric Emergency Medicine fellowship at Children's Hospital Los Angeles, he returned to New York to practice academic Pediatric Emergency Medicine at the Mount Sinai Medical Center in 2003. He is currently Associate Professor of Emergency Medicine, Pediatrics, and Medical Education at the medical center. Dr. Vella also became the Fellowship Director of the PEM training program in 2006 and then transitioned to Division Director in 2009. In addition to his clinical and academic responsibilities, Dr. Vella has been active in the American Academy of Pediatrics for over 17 years. Dr. Vella is currently involved in writing the next edition of Tintinalli's textbook of Emergency Medicine and serves as the Associate Editor of PEMQBook, a board review book for the Pediatric Emergency Medicine board exam. He has been the Editor in Chief of Pediatric Emergency Medicine Practice, a monthly evidence based clinical practice journal, since 2012.